FORM T UPSET AMOUNT DETERMINATION

(To be signed by authorized signatory(ies) of Proposer/Major Participant)

Proposer Name
Is the Proposer's Price (Form J) less than or equal to the Upset Amount of \$22,000,000.00 {\$27,700,000.00} (check one)?
Yes No
Date:
Signature:
Printed Name:
Title: